



Dear Client

WCH Investments would like to welcome you as a new customer to our firm. We know that you will be extremely satisfied with our line of products and the service we provide to our new customers.

Here is a list of everything that would be needed, I know it's a lot but I wanted to cover all bases. If there is anything in this letter you do not have don't worry. We are here to walk you through the process

Please note copies of the following are necessary to complete and submit your file

Please Provide Asap

- Valid Ca ID card
- Social security card
- Certificate of eligibility for VA
- Two most recent pay stubs
- Two most recent bank statements, all pages, all accounts
- Most recent award letter(s) for any fixed income you may received
- Two most recent 401k/retirement/investment portfolio statements
- 2019 W2 & tax returns, all pages of all schedules
- 2018 W2 & tax returns, all pages of all schedules
- Most recent mortgage statement/payment coupon for all mortgaged properties in your name
- Evidence of current homeowner's hazard insurance, with yearly premium, for all properties in your name
- Property Tax bill
- Current lease for all rental properties in your name
- Disability award letter

In Addition, please sign & return the attached Borrower's Signature 's Certification and Credit Card Authorization forms, so we may pull your credit report and begin servicing your file.

Should you have any questions or concerns, please feel free to contact me directly.

At your service

Will Hayworth, Mortgage Broker
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